



28 April 2015

The Directors  
China Fire Safety Enterprise Group Limited  
Units A-B 16/F, China Overseas Building  
No. 139 Hennessy Road  
Wanchai, Hong Kong

Dear Sir/Madam,

**RE:** Major and Connected Transaction in relation to Acquisition of 40% equity interest in Albert Ziegler GmbH involving the issue of Consideration Shares and application for Whitewash Waiver by CIMC Top Gear B.V. (a wholly-owned subsidiary of China International Marine Containers (Group) Co., Ltd.) (the "**Transaction**")

---

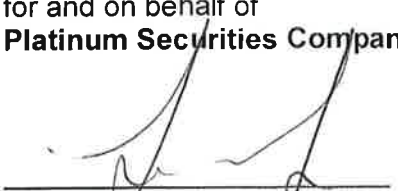
We refer to the circular dated 28 April 2015 (the "**Circular**") issued by the Company in relation to the Transaction. Unless otherwise defined herein, terms defined in the Circular have the same meanings in this letter.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Circular with the inclusion therein of our letter and opinions addressed to the Independent Board Committee and the Independent Shareholders (the "**IFA Letter**") and references to our name in the form and context in which they appear. The IFA letter was given as of the date stated therein for incorporation into the Circular.

We hereby confirm that:

- (a) we are a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO;
- (b) as at the Latest Practicable Date, we did not have any direct or indirect interests in any assets which had been, since 31 December 2014 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group; and
- (c) as at the Latest Practicable Date, we were not interested in any securities in any members of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,  
for and on behalf of  
**Platinum Securities Company Limited**

  
Lenny Li  
Director and Co-Head of Corporate Finance